

**DLA PIPER LLP (US)**

Richard A. Chesley  
R. Craig Martin  
Rachel Ehrlich Albanese  
Alana M. Friedberg  
1251 Avenue of the Americas  
New York, New York 10020-1104  
Telephone: (212) 335-4500

*Counsel to Transform Holdco LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re**

**SEARS HOLDINGS CORPORATION, *et al.*,  
  
Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 18-23538 (RDD)**

**(Jointly Administered)**

**CERTIFICATE OF SERVICE**

I, R. Craig Martin, hereby certify that on October 10, 2019, I caused a true and correct copy  
of *Appellee Transform Holdco LLC's Designation of Additional Documents to Be Included in the  
Record on Appellant MOAC Mall Holdings LLC's Appeal of the Bankruptcy Court's Order (I)*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

*Authorizing Assumption and Assignment of Lease With MOAC Mall Holdings LLC and (II)*  
*Granting Related Relief* [Docket No. 5355] to be served on the parties listed on the attached  
service list via the method indicated.

Dated: New York, NY  
October 10, 2019

**DLA PIPER LLP (US)**

/s/ R. Craig Martin

Richard A. Chesley

R. Craig Martin

Rachel Ehrlich Albanese

Alana M. Friedberg

1251 Avenue of the Americas

New York, NY 10020-1104

Telephone: (212) 335-4500

*Counsel for Transform Holdco LLC*

**SERVICE LIST**

**Via UPS Overnight Delivery**

The Honorable Robert D. Drain  
United States Bankruptcy Court  
Southern District of New York  
300 Quarropas Street  
White Plains, NY 10601

**Via First-Class Mail**

Sears Holdings Corporation  
Attn: Stephen Sitley, Esq.  
Luke J. Valentino, Esq.  
3333 Beverly Road  
Hoffman Estates, IL 60179

*The Debtors*

**Via E-mail and First-Class Mail**

Weil, Gotshal & Manges LLP  
Attn: Ray C. Schrock, P.C.  
Jacqueline Marcus, Esq.  
Garret A. Fail, Esq.  
Sunny Singh, Esq.  
767 Fifth Avenue  
New York, NY 10153

**Via E-mail and First-Class Mail**

Office of the United States Trustee for  
Region 2  
Attn: Paul Schwartzberg, Esq.  
201 Varick Street, Suite 1006  
New York, NY 10014

*Attorneys for the Debtors*

**Via E-mail and First-Class Mail**

Skadden, Arps, Slate, Meagher & Flom LLP  
Attn: Paul D. Leake, Esq.  
Shana A. Elberg, Esq.  
George R. Howard, Esq.  
4 Times Square  
New York, NY 10036

**Via E-mail and First-Class Mail**

Davis Polk & Wardell LLP  
Attn: Marshall S. Huebner, Esq.  
Eli J. Vonnegut, Esq.  
450 Lexington Avenue  
New York, NY 10017

*Attorneys for Bank of America, N.A.,  
Administrative Agent Under the First Lien  
Credit Facility and the DIP ABL Agent*

*Attorneys for Citibank, N.A., as  
Administrative Agent Under the Stand-Alone  
L/C Facility*

**Via E-mail and First-Class Mail**

Cleary, Gottlieb  
Attn: Sean A. O'Neal, Esq.  
One Liberty Plaza  
New York, NY 10006

**Via E-mail and First-Class Mail**

Kelley Drye & Warren LLP  
Attn: Eric R. Wilson, Esq.  
Benjamin D. Feder, Esq.  
101 Park Avenue  
New York, NY 10178

*Attorneys for JPP, LLC, as Agent Under the  
Second Lien Credit Facility, IP/Ground Lease  
Term Loan Facility, and the Consolidated  
Secured Loan Facility*

*Attorneys for Computershare Trust Company,  
N.A., as Trustee for the Second Lien PIK  
Notes, the Holdings Unsecured PIK Notes,  
and the Holdings Unsecured Notes*

**Via E-mail and First-Class Mail**

Seyfarth Shaw LLP  
Attn: Edward M. Fox, Esq.  
620 Eighth Avenue  
New York, NY 10018

*Attorneys for Wilmington Trust, National  
Association, as Indenture Trustee for the  
Second Lien Notes*

**Via E-mail and First-Class Mail**

Locke Lord LLP  
Attn: Brian A. Raynor, Esq.  
111 South Wacker Drive  
Chicago, IL 60606

*Attorneys for the Pension Benefit Guaranty  
Corporation*

**Via E-mail and First-Class Mail**

Larkin Hoffman  
Attn: Thomas J. Flynn, Esq.  
Alexander J. Beeby, Esq.  
8300 Norman Center Drive, Suite 1000  
Minneapolis, MN 55437

*Attorneys for MOAC Mall Holdings LLC*

**Via UPS Overnight Delivery**

United States Bankruptcy Court  
Southern District of New York  
Attn: Clerks' Office  
300 Quarropas Street, Room 248  
White Plains, NY 10601

**Via E-mail and First-Class Mail**

Carter Ledyard & Milburn LLP  
Attn: James Gadsden, Esq.  
2 Wall Street  
New York, NY 10015

*Attorneys for The Bank of New York Mellon  
Trust Company, as Successor Trustee for the  
SRAC Unsecured PIK Notes, SRAC  
Unsecured Notes, and the SRAC Medium  
Term Notes*

**Via E-mail and First-Class Mail**

Akin Gump Strauss Hauer & Feld LLP  
Attn: Philip C. Dublin, Esq.  
Ira Dizengoff, Esq.  
Sara Lynne Brauner, Esq.  
One Bryant Park  
New York, NY 10036

*Attorneys for the Official Committee of  
Unsecured Creditors*

**Via E-mail and First-Class Mail**

Patterson Belknap Webb & Tyler, LLP  
Attn: David W. Dykhouse, Esq.  
1133 Avenue of the Americas  
New York, NY 10036-6710

*Attorneys for MOAC Mall Holdings LLC*